

Are you  
submitting your  
Bond 101 forms?  
See article below

## PUBLIC DEBT

# BIMONTHLY UPDATE

### NEW LISTINGS:

|                           |   |
|---------------------------|---|
| General Information ..... | 3 |
| Issue Costs .....         | 7 |
| Issue Agents.....         | 9 |

Sept/Oct 2005 — Vol. 13, No. 5 — Washington State Department of Community, Trade and Economic Development — Bond Users Clearinghouse

### Clearinghouse news:

**Bond 101 Compliance.** Local public jurisdictions are required by statute (Chapter 39.44 RCW) to file a Bond 101 form with the Bond Users Clearinghouse within 20 days of bond issuance. In exchanging information with another state agency, we recently discovered that the compliance rate among some categories of jurisdictions may be lower than we realized.

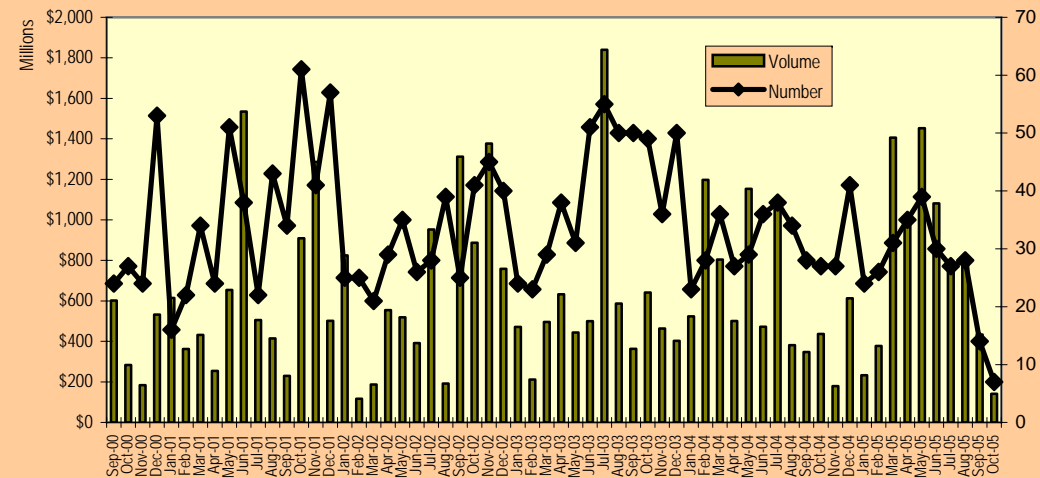
We are committed to providing reliable data to our customers and constituents, including local jurisdictions, legislators, and the finance industry. In order to meet that goal, we need to ensure that all jurisdictions are submitting Bond 101s as required.

If you are a local public jurisdiction and are receiving this publication, you are probably already in compliance. We appreciate your efforts; thank you. Please let us know if you have suggestions for how we might get the word out to all jurisdictions that use bond financing in Washington state.

Local jurisdictions required to report include cities, towns, counties, school districts, and library, port, hospital, fire protection, irrigation, housing, parks & recreation, public utility, and water/sewer districts. See Page 2 for more information on reporting requirements.

— Liz Green-Taylor

Issues by sales date, September 2000-October 2005



Ten largest issues, September-October 2005

| Issue No. | Issuer Name     | Par Value     | Net Interest | Sale Date  | UW Spread | Bond Counsel | Admin. Fee |
|-----------|-----------------|---------------|--------------|------------|-----------|--------------|------------|
| 0510-287  | Tacoma, City of | \$249,905,000 | 4.2497949%   | 9/20/2005  | \$0       | \$192,126    | \$5,000    |
| 0510-284  | WA State HFC    | \$56,700,000  | Variable     | 10/5/2005  | \$0       | \$75,000     | \$75,085   |
| 0510-282  | State of WA     | \$55,000,000  | 4.573614%    | 9/7/2005   | \$0       | \$25,000     | \$0        |
| 0510-289  | WA State HFC    | \$50,000,000  | Variable     | 10/6/2005  | \$0       | \$67,000     | \$72,000   |
| 0510-278  | WA Higher Ed FA | \$23,505,000  | 4.302652%    | 9/21/2005  | \$0       | \$37,200     | \$43,484   |
| 0510-294  | Pierce County   | \$20,770,000  | 4.371046%    | 9/13/2005  | \$0       | \$30,000     | \$0        |
| 0510-303  | WA State HFC    | \$19,575,000  | Variable     | 9/29/2005  | \$0       | \$46,846     | \$48,938   |
| 0510-300  | WA State HFC    | \$15,100,000  | Variable     | 10/25/2005 | \$0       | \$42,345     | \$37,750   |
| 0509-276  | WA State HFC    | \$14,634,370  | Variable     | 9/27/2005  | \$0       | \$46,050     | \$47,500   |
| 0509-274  | WA State HFC    | \$14,185,000  | Variable     | 9/27/2005  | \$0       | \$41,476     | \$41,476   |

Monthly Totals\*

|           |                 |    |
|-----------|-----------------|----|
| Nov 2004  | \$179,879,503   | 27 |
| Dec 2004  | \$613,111,401   | 41 |
| Jan 2005  | \$233,628,075   | 24 |
| Feb 2005  | \$377,081,641   | 26 |
| Mar 2005  | \$1,406,235,257 | 31 |
| Apr 2005  | \$990,184,529   | 35 |
| May 2005  | \$1,452,756,800 | 39 |
| June 2005 | \$1,081,875,000 | 30 |
| July 2005 | \$764,328,538   | 27 |
| Aug 2005  | \$811,930,427   | 28 |
| Sept 2005 | \$433,171,900   | 14 |
| Oct 2005  | \$141,304,219   | 7  |

\* State law requires issuers to submit a "Bond 101" report within 20 days of issuance (see page 2). Compliance is not universal, so data for recent months may be less complete.

*The Public Debt Bimonthly Update* is published by the Bond Users Clearinghouse, Washington State Dept. of Community, Trade and Economic Development (CTED), 906 Columbia Street SW, PO Box 42525, Olympia WA 98504-2525

**Web page:** [www.cted.wa.gov/](http://www.cted.wa.gov/), and type into search engine "Bond Users Clearinghouse"; or go to "Divisions," "Programs & Services," "Local Government," "Community Development," and "Bond Users Clearinghouse."

**Program Coordinator:** Liz Green-Taylor  
360/725-5021 or [buc@cted.wa.gov](mailto:buc@cted.wa.gov)

**Administrative Assistant:** Vernita Shye  
360/725-3023 or [buc@cted.wa.gov](mailto:buc@cted.wa.gov)

*We cannot guarantee full compliance with state reporting requirements, so debt issue listings may not be exhaustive.*

## Bond issue reporting requirements

Chapter 39.44 RCW requires information on newly issued bonds to be supplied to the Department of Community, Trade and Economic Development (CTED) within 20 days of issuance. The underwriter submits information on a "Bond 101" report form available in Microsoft Word (see "Forms" in the lower part of our web page). In cases where an issue is made without an underwriter, the issuer or its representative supplies the information. The issuer may opt to have an agent, such as an underwriter or bond attorney, complete the form or appropriate portions thereof. The following agencies have the responsibility of completing reports:

- ◆ A state fiscal agency, when it acts as bond registrar for an issue (with local governments supplying all necessary information);
- ◆ Local governments issuing debt for whom the state fiscal agency is not the bond registrar;
- ◆ State agencies issuing bonds (although, in this case, bond information is requested, not required).

## Table terms, A to Z

**Debt type.** Abbreviations include Com Paper (commercial paper), GO Bonds (general obligation), LID Bonds (local improvement district), Rev Bonds (revenue), TANs or BANs (tax or bond anticipation notes), COPs (certificates of participation), and IBWs (interest-bearing warrants).

**Gross underwriting spread.** This is the difference between the amount paid to the issuer for the bonds and the amount expected to be yielded when the bonds are resold on the secondary market. The total spread and cost per thousand are listed.

**Interest rate.** This is the reported net interest rate, and is calculated with the following formula:

$$\frac{\text{Aggregate Interest Payable (+Discount - Premium)}}{\text{Par Value of Issue} \times \text{Average Life}}$$

**Issue number.** This is the number assigned to an issue as it is being inputted into our database.

**Issue series.** Multiple issues are designated, and whether bonds are taxable. When multiple issues are reported on one Bond 101 form and have different interest rates, they are listed separately and issue costs are shown under the first issue number. When interest rates are identical, the entire series is listed under one issue number and par values totaled.

**Maturity date.** For issues that have multiple offerings, the date listed is the one farthest into the future.

**New/refund/combo.** This designates whether the issue is original, is intended to refinance existing debt, or is a combination of the two.

**Par value.** This is the amount of the principal or aggregate face value of the issue.

**Principal user.** In some cases the principal user will not be the issuer. An example of this arrangement is one in which a state agency (the issuer) issues a bond for a local government body (the principal user).

**Sale date.** This is the date of the bond sale. For a competitive offering it is the date of the bid opening. The date of sale for a negotiated offer or a private placement is the date of the signing of the bond purchase agreement.

**Sale type.** There are four categories: Neg Sale (negotiated sale), Comp Bids (competitive bids), Private (private placement), and Mini (mini bonds). Competitive bids are open to any underwriter. A negotiated sale is arranged with an individual underwriter. A private placement is a direct sale to one or more investors.

**Voter approved?** This designates whether the bond issue was approved by a three-fifths vote of the electorate.

### *The Bond 101 deadline dilemma:*

## Speed of submission versus completeness?

We know that submitting a Bond 101 form within 20 days is a tall order (see above for details on the state statute), particularly if the data you need isn't immediately available. So here are some rules of thumb to think about:

■ We are just as concerned about the completeness of the data as we are about timeliness. If waiting an extra week or two would allow you to obtain final figures — particularly if they may end up very different from current estimates — then taking that additional time makes sense to us.

■ If you aren't sure about whether a cost figure is final, be sure to designate it as an estimate. You can do this by checking the box next to the cost item in the recently updated Bond 101 form (available on our web page).

■ If you'd like your debt issue to be listed in the next monthly Excel spreadsheet of Bond 101 data and/or the *Bimonthly Update*, we need to receive your Bond 101 form before the last working day of the month.

■ We all get extremely busy at times, but we'd invite folks to develop the habit of moving Bond 101s off their desks promptly. Late submissions skew the data on which everyone depends — including your firm or agency.

If you have any questions or concerns, please contact Liz Green-Taylor at 360/725-5021 or [buc@cted.wa.gov](mailto:buc@cted.wa.gov).

# NEW LISTINGS: GENERAL INFORMATION *Sorted by issue number*

\* Interest rate = net interest rate as reported

| Issue No. | Issuer Name<br>Principal User                    | Debt Type<br>Issue Series (if any)    | County(ies) of Principal User<br>RATING: S/Ps Moody's Fitch |            |           | Par<br>(Tax-exempt)<br>(Taxable) | Interest<br>Rate *   | Sale Date<br>Maturity Date | Underlying Security                        | New/Refund/Combo<br>Voter Approved? | Purpose   | Covenant?<br>Official State.? |
|-----------|--|---------------------------------------|---|------------|-----------|----------------------------------|----------------------|----------------------------|--|-------------------------------------|---|-------------------------------|
| 0509-259  | Clark County PUD #1<br>Same                      | Revenue Bonds<br>2005                 | Clark<br>AAA  | Aaa        | No Rating | \$36,365,000<br>\$0              | 4.0597%              | 8/17/2005<br>1/1/2026      | District's electric system<br>revenues     | Combo<br>No                         | Acquire, construct and capital<br>improvements to electric system | Yes<br>Yes                    |
| 0509-260  | Okanogan Co. TV Rec. Improv. D.<br>Same          | Revenue Notes<br>200                  | Okanogan<br>No Rating                                       | No Rating  | No Rating | \$6,439<br>\$0                   | 4.65%                | 8/19/2005<br>4/1/2008      | Assessments                                | Refund<br>No                        | Refinance construction costs                                      | Yes<br>No                     |
| 0509-261  | Wenatchee Heights Reclamation<br>Same            | Revenue Bonds<br>2005                 | Chelan<br>No Rating   | No Rating  | No Rating | \$100,000<br>\$0                 | 4.59%                | 8/4/2005<br>12/30/2018     | Water assessment<br>revenues               | New<br>No                           | Irrigation system improvements                                    | Yes<br>No                     |
| 0509-262  | Tacoma, Port of<br>Same                          | Revenue Bonds<br>2005                 | Pierce<br>AAA   | Aaa        | No Rating | \$80,000,000<br>\$0              | 4.748437%            | 8/17/2005<br>12/1/2035     | Port revenues                              | New<br>No                           | Capital expenditures for port facilities                          | Yes<br>Yes                    |
| 0509-263  | State of Washington<br>Same                      | GO Bonds<br>2006A                     | Various<br>AAA/AA   | Aaa/Aa1    | AAA/AA    | \$229,885,000<br>\$0             | 4.614016%            | 8/16/2005<br>7/1/2030      | Taxes                                      | New<br>No                           | Construct various capital projects                                | Yes<br>Yes                    |
| 0509-264  | State of Washington<br>Same                      | GO Bonds<br>2006B                     | Various<br>AAA/AA   | Aaa/Aa1    | AAA/AA    | \$197,000,000<br>\$0             | 4.5556%              | 8/16/2005<br>7/1/2030      | General taxes; motor<br>vehicle fuel taxes | New<br>Yes                          | Construct transportation capital<br>projects                      | Yes<br>Yes                    |
| 0509-265  | State of Washington<br>Same                      | GO Bonds<br>2006T                     | Various<br>AA   | Aa1        | AA        | \$0<br>\$64,205,000              | 4.538117%            | 8/16/2005<br>7/1/2014      | Taxes                                      | New<br>No                           | Housing assistance; affordable<br>housing project expenditures    | Yes<br>Yes                    |
| 0509-266  | Spokane County<br>Same                           | RID Bonds<br>2005                     | Spokane<br>No Rating  | No Rating  | No Rating | \$360,547<br>\$0                 | 3.789%               | 12/16/2005<br>9/1/2017     | RID assessments                            | New<br>No                           | Road improvements   | No<br>Yes                     |
| 0509-267  | Auburn, City of<br>Same                          | Revenue Bonds<br>2005                 | King<br>No Rating   | A1/Aaa     | No Rating | \$2,765,000<br>\$0               | 3.875749%            | 8/1/2005<br>11/1/2016      | Taxes                                      | Refund<br>No                        | Refund 1997 outstanding bonds                                     | No<br>Yes                     |
| 0509-268  | Auburn, City of<br>Same                          | GO Bonds<br>2005                      | King<br>No Rating   | A1/Aaa     | No Rating | \$1,375,000<br>\$0               | 4.104034%            | 8/15/2005<br>12/1/2019     | Taxes                                      | Refund<br>No                        | Refund 1999 outstanding GO bonds                                  | No<br>Yes                     |
| 0509-269  | State of Washington<br>DOT/CAT/Adams Co.         | Certificate of Participation<br>2005D | Various<br>No Rating  | Aaa        | No Rating | \$16,615,000<br>\$0              | 4.1126%              | 8/17/2005<br>7/1/2025      | Revenues                                   | New<br>No                           | Capital projects at various colleges,<br>WDOT and Adams Co.       | Yes<br>Yes                    |
| 0509-270  | State of Washington<br>State and local agencies  | Certificate of Participation<br>2005E | Various<br>No Rating  | Aa2/Aaa    | No Rating | \$6,825,000<br>\$0               | 3.6583824%           | 8/30/2005<br>7/1/2017      | Agency installment<br>payments             | New<br>No                           | Equipment for various state and<br>local agencies                 | Yes<br>Yes                    |
| 0509-271  | Tenino Sch. D. #402<br>Same                      | GO Bonds<br>2005                      | Thurston<br>No Rating                                       | No Rating  | No Rating | \$0<br>\$151,000                 | 6.45%                | 8/22/2005<br>6/1/2007      | State forest revenues                      | New<br>No                           | Purchase property   | Yes<br>No                     |
| 0509-272  | King Co. Housing A.<br>Seola Crossing            | Line of Credit Notes<br>2005A/B/C     | King<br>No Rating   | No Rating  | No Rating | \$35,000,000<br>\$0              | Variable             | 6/29/2005<br>8/1/2008      | Project revenues                           | New<br>No                           | Capital expenditures  | No<br>No                      |
| 0509-273  | Grant Co. PHD #5<br>Same                         | Bond Anticipation Notes<br>2005       | Grant<br>No Rating  | No Rating  | No Rating | \$1,627,800<br>\$0               | Variable             | 8/11/2005<br>8/30/2006     | Taxes                                      | New<br>No                           | Construct and equip various hospital<br>facilities                | Yes<br>No                     |
| 0509-274  | WA St Housing Fin. Com.<br>Pinehurst Development | Revenue Bonds<br>2005A/B              | Spokane<br>No Rating  | Aa2/VMIG-1 | No Rating | \$12,000,000<br>\$2,185,000      | Variable<br>Variable | 9/27/2005<br>3/15/2039     | Mortgage and deed of trust                 | New<br>No                           | Acquire land; construct multifamily<br>housing                    | No<br>Yes                     |
| 0509-275  | WA St Housing Fin. Com.<br>Cambridge Apartments  | Revenue Bonds<br>2005A/B              | King<br>No Rating   | Aa1/VMIG-1 | No Rating | \$10,120,000<br>\$2,530          | Variable             | 9/27/2005<br>3/15/2039     | Mortgage and deed of trust                 | New<br>No                           | Acquire land; construct multifamily<br>housing                    | No<br>Yes                     |
| 0509-276  | WA St Housing Fin. Com.<br>New Haven Apartments  | Revenue Bonds<br>2005A/B              | King<br>No Rating   | Aa1/VMIG-1 | No Rating | \$14,630,000<br>\$4,370          | Variable<br>Variable | 9/27/2005<br>3/15/2039     | Mortgage and deed of trust                 | New<br>No                           | Acquire land; construct multifamily<br>housing                    | No<br>Yes                     |

| Issue No. | Issuer Name<br>Principal User                         | Debt Type<br>Issue Series (if any) | County(ies) of Principal User<br>RATING: S/Ps Moody's Fitch |            |           | Par<br>(Tax-exempt)<br>(Taxable) | Interest<br>Rate * | Sale Date<br>Maturity Date | Underlying Security                                 | New/Refund/Combo<br>Voter Approved? | Purpose   | Covenant?<br>Official State.? |
|-----------|---|------------------------------------|---|------------|-----------|----------------------------------|--------------------|----------------------------|---|-------------------------------------|---|-------------------------------|
| 0509-277  | Quillayute Valley Sch. D. #402<br>Same                | GO Bonds<br>2005                   | Clallam & Jefferson<br>No Rating                            | Aa1/Aaa    | No Rating | \$5,270,000<br>\$0               | 3.653818%          | 9/8/2005<br>12/1/2017      | Taxes   | Combo<br>Yes                        | Debt service; refund 1998<br>outstanding GO bonds                       | No<br>Yes                     |
| 0510-278  | WA Higher Ed. Fac. A.<br>Seattle University           | Revenue Bonds<br>2005              | King<br>AAA   | No Rating  | No Rating | \$23,505,000<br>\$0              | 4.302652%          | 9/21/2005<br>11/1/2031     | Pledge and lien on the<br>trust estate              | Refund<br>No                        | Refund 1998 outstanding bonds   | Yes<br>Yes                    |
| 0510-279  | Kitsap Co. Con. Housing A.<br>Harborside Condominiums | Revenue Bonds<br>2005              | Kitsap<br>No Rating   | AA/A-1+    | No Rating | \$22,200,000<br>\$0              | Variable           | 8/29/2005<br>8/1/2009      | Authority and condo<br>revenues                     | New<br>No                           | Construct Harborside Condominium<br>project                             | Yes<br>Yes                    |
| 0510-280  | Kitsap Co. Con. Housing A.<br>Harborside Condominiums | Line of Credit Note<br>2005        | Kitsap<br>No Rating   | No Rating  | No Rating | \$25,000,000<br>\$0              | Variable           | 8/8/2005<br>1/24/2008      | Authority and condo<br>revenues                     | New<br>No                           | Construct Harborside Condominium<br>project                             | Yes<br>No                     |
| 0510-281  | Vancouver Housing Authority<br>Same                   | Line of Credit Note<br>2005B       | Clark<br>No Rating  | No Rating  | No Rating | \$250,000<br>\$0                 | Variable           | 8/24/2005<br>1/31/2007     | Authority revenues and<br>financed project revenues | New<br>No                           | Capital expenditures for renewal<br>Authority projects                  | Yes<br>No                     |
| 0510-282  | State of Washington<br>Tacoma Narrows Bridge          | GO Bonds<br>2006C                  | Pierce<br>AA  | Aa1        | AA        | \$55,000,000<br>\$0              | 4.573614%          | 9/7/2005<br>6/1/2030       | General and motor vehicle<br>fuel taxes             | New<br>Yes                          | Cosntruct Tacoma Narrows Bridge   | Yes<br>Yes                    |
| 0510-283  | WA St Housing Fin. Com.<br>Same                       | Revenue Bonds<br>2005/4A           | All Counties<br>No Rating                                   | Aaa        | No Rating | \$24,380,000<br>\$0              | 4.8696%            | 8/16/2005<br>6/1/2036      | Mortgage backed securities                          | New<br>No                           | Single family housing finance<br>opportunities                          | Yes<br>No                     |
| 0510-284  | WA St Housing Fin. Com.<br>Horizon House              | Revenue Bonds<br>2005              | King<br>AA/A-A+   | No Rating  | No Rating | \$56,700,000<br>\$0              | Variable           | 10/5/2005<br>10/1/2035     | Mortgage and deed of trust                          | New<br>No                           | Construct Horizon House project   | No<br>Yes                     |
| 0510-285  | Snohomish Co. Housing A.<br>Autumn Chase Apartments   | Revenue Bonds<br>2005              | Snohomish<br>No Rating                                      | AA1/VMIG 1 | No Rating | \$12,425,000<br>\$0              | Variable           | 9/9/2005<br>7/1/2036       | Project and authority<br>revenues                   | New<br>No                           | Acquire and rehab Autumn Chase<br>Apartments                            | Yes<br>Yes                    |
| 0510-286  | Bainbridge Island Park & Rec. D.<br>Same              | Tax Anticipation Notes<br>2005     | Kitsap<br>No Rating   | No Rating  | No Rating | \$1,000,000<br>\$0               | Variable           | 9/18/2005<br>12/1/2005     | Taxes   | New<br>Yes                          | District expenses   | Yes<br>No                     |
| 0510-287  | Tacoma, City of<br>Same                               | Revenue Bonds<br>2005A/B           | Pierce<br>AAA/A+  | Aaa/Aa3    | AAA/A+    | \$249,905,000<br>\$0             | 4.2497949%         | 9/20/2005<br>1/1/2021      | Electric system revenues                            | Combo<br>No                         | Capital improvements; refund<br>outstanding bonds                       | Yes<br>Yes                    |
| 0510-288  | Battle Ground Sch. D. #119<br>Same                    | GO Bonds<br>2005B                  | Clark<br>No Rating  | A1/Aa1/Aaa | No Rating | \$7,000,000<br>\$0               | 3.881128%          | 5/10/2005<br>12/1/2012     | Taxes   | Refund<br>Yes                       | Refund 1996 outstanding bonds   | No<br>Yes                     |
| 0510-289  | WA St Housing Fin. Com.<br>Seattle Art Museum         | Revenue Bonds<br>2005              | King<br>A+/A-1  | Aa3/VMIG1  | No Rating | \$50,000,000<br>\$0              | Variable           | 10/6/2005<br>7/1/2033      | Mortgage and deed of trust                          | New<br>No                           | Acquire, construct, equip museum<br>facility and Olympic Sculpture Park | No<br>Yes                     |
| 0510-290  | Mason County PHD #1<br>Same                           | GO Bonds<br>2005                   | Mason<br>No Rating  | No Rating  | No Rating | \$2,595,000<br>\$0               | 3.38%              | 9/20/2005<br>12/1/2010     | Taxes   | Refund<br>No                        | Refund 1995 GO bonds  | Yes<br>No                     |
| 0510-291  | Eatonville, Town of<br>Same                           | GO Bonds<br>2005                   | Pierce<br>No Rating   | No Rating  | No Rating | \$210,000<br>\$0                 | 4.26%              | 9/12/2005<br>6/1/2020      | Taxes   | New<br>No                           | Acquire property and make park<br>improvements                          | Yes<br>No                     |
| 0510-292  | Seattle, Port of<br>Same                              | Revenue Bonds<br>2005              | King<br>AA-/A-1+  | Aa3/VM1G1  | AA-/F1+   | \$62,925,000<br>\$0              | Variable           | 8/16/2005<br>9/1/2035      | Port revenues                                       | New<br>No                           | Acquire and construct port facilities                                   | Yes<br>Yes                    |
| 0510-293  | Camas, City of<br>Same                                | GO Bonds<br>2005                   | Clark<br>No Rating  | No Rating  | No Rating | \$5,432,000<br>\$0               | 3.7%               | 10/3/2005<br>12/1/2020     | Taxes   | Refund<br>No                        | Refund outstanding GO bonds   | Yes<br>No                     |
| 0510-294  | Pierce County<br>Chambers Bay Golf Course             | GO Bonds<br>2005                   | Pierce<br>AAA   | Aaa        | No Rating | \$20,770,000<br>\$0              | 4.371046%          | 9/13/2005<br>12/1/2035     | Property taxes; sewer and<br>golf course revenues   | New<br>No                           | Design, acquire, construct and equip<br>golf course                     | Yes<br>Yes                    |
| 0510-295  | Hoquiam Sch. D. #28<br>Same                           | GO Bonds<br>2005                   | Grays Harbor<br>No Rating                                   | Aa1/Aaa    | No Rating | \$3,975,000<br>\$0               | 3.875804%          | 9/29/2005<br>12/1/2019     | Taxes   | Refund<br>Yes                       | Refund 2000 GO bonds  | No<br>Yes                     |
| 0510-296  | Woodinville, City of<br>Same                          | GO Bonds<br>2005                   | King<br>No Rating   | No Rating  | No Rating | \$4,555,392<br>\$0               | 3.69%              | 7/20/2005<br>12/1/2020     | Taxes   | Refund<br>No                        | Refund 1997 and 2000 GO bonds   | Yes<br>No                     |

| Issue No. | Issuer Name<br>Principal User                                  | Debt Type<br>Issue Series (if any) | County(ies) of Principal User<br>RATING: S/Ps Moody's Fitch |            |           | Par<br>(Tax-exempt)<br>(Taxable) | Interest<br>Rate *   | Sale Date<br>Maturity Date | Underlying Security                                   | New/Refund/Combo<br>Voter Approved? | Purpose  | Covenant?<br>Official State.? |
|-----------|--|------------------------------------|---|------------|-----------|----------------------------------|----------------------|----------------------------|---|-------------------------------------|--|-------------------------------|
| 0510-297  | WA St Housing Fin. Com.<br>Christian Health Care Center        | Revenue Bonds<br>2005              | Whatcom<br>No Rating  | No Rating  | No Rating | \$7,532,219<br>\$0               | 5.53%                | 10/12/2005<br>10/1/2020    | Mortgage and deed of trust                            | Combo<br>No                         | Construct 22-bed housing facility;<br>refinance outstanding bond | No<br>No                      |
| 0510-298  | Port Townsend, City of<br>Same                                 | GO Bonds<br>2005                   | Jefferson<br>AAA/A  | No Rating  | No Rating | \$1,545,000<br>\$0               | 4.371928%            | 10/17/2005<br>12/1/2025    | Taxes   | New<br>No                           | City hall and city facilities<br>improvement                     | Yes<br>Yes                    |
| 0510-299  | Douglas County<br>Same   | GO Bonds<br>2005                   | Douglas<br>AAA  | No Rating  | No Rating | \$4,995,000<br>\$0               | 4.345042%            | 10/18/2005<br>12/1/2028    | Taxes   | Refund<br>No                        | Refund a portion 1998 LTGO bonds                                 | Yes<br>Yes                    |
| 0510-300  | WA St Housing Fin. Com.<br>Cedar Ridge Retirement Project      | Revenue Bonds<br>2005A/B           | Pierce<br>No Rating   | Aaa/VMIG1  | No Rating | \$12,080,000<br>\$3,020,000      | Variable<br>Variable | 10/25/2005<br>10/1/2041    | Deed of trust mortgage<br>loans; all revenues defined | New<br>No                           | Construct 123-unit multifamily<br>housing                        | No<br>Yes                     |
| 0510-301  | King County<br>Same  | GO Bonds<br>2005A                  | King<br>Aaa/AA+   | AAA/Aa1    | No Rating | \$22,510,000<br>\$0              | 4.095992%            | 5/31/2005<br>1/1/2019      | Taxes   | Refund<br>No                        | Refund outstanding GO bonds                                      | No<br>Yes                     |
| 0510-302  | Skagit Co. FPD #17<br>Same                                     | GO Bonds<br>2005                   | Skagit<br>No Rating   | No Rating  | No Rating | \$105,000<br>\$0                 | 3.5%                 | 8/4/2005<br>8/5/2010       | Taxes   | New<br>No                           | Construct new fire hall  | Yes<br>No                     |
| 0510-303  | WA St Housing Fin. Com.<br>The Vintage at Silverdale Apartment | Revenue Bonds<br>2005A/B           | Kitsap<br>No Rating   | Aaa/VMIG-1 | No Rating | \$19,570,000<br>\$5,000          | Variable<br>Variable | 9/29/2005<br>9/15/2039     | Mortgage and deed of trust                            | New<br>No                           | Purchase land and cosntruct 240-<br>unit multifamily housing     | No<br>Yes                     |



# NEW LISTINGS: ISSUE COSTS *Sorted by issue number*

*\* Costs that are estimated*

| Issue No. | Premium Amount | Discount Amount | UW / \$1,000 | UW Spread Total | Bond Counsel | Legal Counsel Fee | Escrow Costs | Feasibility Study | Rating Agency | Trustee Fee | Credit Enhance. | Financial Advisor | Admin. Fee | Bond Insurance | Ads / Printing | Out-of-State Travel | Misc.      |
|-----------|----------------|-----------------|--------------|-----------------|--------------|-------------------|--------------|-------------------|---------------|-------------|-----------------|-------------------|------------|----------------|----------------|---------------------|------------|
| 0509-259  | \$1,986,343    | \$242,901       | \$0.00       | \$220,736       | \$30,000 *   | \$15,000          | \$0          | \$0               | \$44,000 *    | \$1,700     | \$0             | \$7,500           | \$0        | \$147,868      | \$6,500 *      | \$1,000             | \$2,850    |
| 0509-260  | \$0            | \$0             | \$0.00       | \$0             | \$0          | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$100      |
| 0509-261  | \$0            | \$0             | \$0.00       | \$0             | \$0          | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$1,000    |
| 0509-262  | \$4,101,883    | \$0             | \$0.00       | \$66,781        | \$55,000     | \$0               | \$0          | \$0               | \$71,250      | \$0         | \$0             | \$0               | \$0        | \$741,000      | \$4,000        | \$0                 | \$2,500    |
| 0509-263  | \$16,355,651   | \$0             | \$0.00       |                 | \$11,703     | \$0               | \$0          | \$0               | \$64,225      | \$0         | \$0             | \$43,301          | \$0        | \$569,300      | \$11,844       | \$0                 | \$14,044   |
| 0509-264  | \$13,522,108   | \$0             | \$0.00       | \$0             | \$10,029     | \$0               | \$0          | \$0               | \$55,038      | \$0         | \$0             | \$37,105          | \$0        | \$451,100      | \$10,149       | \$0                 | \$12,034   |
| 0509-265  | \$0            | \$0             | \$0.00       | \$0             | \$3,268      | \$0               | \$0          | \$0               | \$17,937      | \$0         | \$0             | \$12,093          | \$0        | \$0            | \$3,307        | \$0                 | \$3,922    |
| 0509-266  | \$43           | \$0             | \$0.00       | \$0             | \$21,000 *   | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$500 *        | \$0                 | \$0        |
| 0509-267  | \$119,555      | \$0             | \$0.00       | \$22,120        | \$13,500     | \$0               | \$2,500      | \$0               | \$6,800       | \$1,800     | \$0             | \$0               | \$0        | \$10,956       | \$1,000        | \$0                 | \$0        |
| 0509-268  | \$48,327       | \$0             | \$0.00       | \$12,375        | \$8,500      | \$0               | \$2,500      | \$0               | \$3,250       | \$2,250     | \$0             | \$0               | \$0        | \$10,340       | \$1,000        | \$0                 | \$0        |
| 0509-269  | \$5,233        | \$243,353       | \$0.00       | \$0             | \$36,000 *   | \$36,000          | \$0          | \$0               | \$2,973       | \$6,000     | \$0             | \$19,700          | \$0        | \$0            | \$9,292        | \$0                 | \$29,591 * |
| 0509-270  | \$357          | \$0             | \$0.00       | \$0             | \$13,500     | \$0               | \$0          | \$0               | \$2,500       | \$0         | \$0             | \$9,500           | \$0        | \$20,000       | \$0            | \$0                 | \$18,925   |
| 0509-271  | \$0            | \$0             | \$0.00       | \$0             | \$3,000      | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$755      |
| 0509-272  | \$0            | \$0             | \$0.00       | \$36,000        | \$25,000     | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$0        |
| 0509-273  | \$0            | \$0             | \$0.00       | \$0             | \$3,500 *    | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$0        |
| 0509-274  | \$0            | \$0             | \$0.00       | \$156,035       | \$41,476     | \$20,000          | \$0          | \$0               | \$8,100       | \$3,000     | \$0             | \$11,123          | \$41,476   | \$0            | \$2,000        | \$0                 | \$3,631    |
| 0509-275  | \$0            | \$0             | \$0.00       | \$113,850       | \$40,018     | \$20,000          | \$0          | \$0               | \$8,100       | \$3,000     | \$0             | \$10,100          | \$31,625   | \$0            | \$2,000        | \$0                 | \$3,610    |
| 0509-276  | \$0            | \$0             | \$0.00       | \$171,000       | \$46,050     | \$20,000          | \$0          | \$0               | \$8,100       | \$3,000     | \$0             | \$14,333          | \$47,500   | \$0            | \$2,000        | \$0                 | \$4,859    |
| 0509-277  | \$157,231      | \$0             | \$0.00       | \$39,525        | \$18,394     | \$0               | \$4,060      | \$0               | \$5,000       | \$0         | \$0             | \$0               | \$0        | \$0            | \$1,000        | \$0                 | \$0        |
| 0510-278  | \$52,370       | \$0             | \$0.00       | \$263,144       | \$37,200     | \$10,892 *        | \$2,000      | \$0               | \$20,000      | \$5,000     | \$0             | \$26,005          | \$43,484   | \$286,939 *    | \$3,659 *      | \$0                 | \$29,981 * |
| 0510-279  | \$0            | \$0             | \$0.00       | \$66,600        | \$30,000     | \$25,000          | \$0          | \$0               | \$15,000      | \$4,000     | \$11,650        | \$25,000          | \$0        | \$0            | \$0            | \$0                 | \$12,000   |
| 0510-280  | \$0            | \$0             | \$0.00       | \$0             | \$30,000     | \$15,000          | \$0          | \$0               | \$0           | \$0         | \$0             | \$25,000          | \$0        | \$0            | \$0            | \$0                 | \$0        |
| 0510-281  | \$0            | \$0             | \$0.00       | \$0             | \$4,000      | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$0        |
| 0510-282  | \$2,262,013    | \$0             | \$0.00       | \$0             | \$25,000     | \$0               | \$800        | \$0               | \$24,750      | \$0         | \$0             | \$0               | \$0        | \$0            | \$7,800        | \$0                 | \$10,000   |
| 0510-283  | \$611,436      | \$0             | \$0.00       | \$200,837       | \$38,978     | \$0               | \$0          | \$0               | \$9,000       | \$4,500     | \$0             | \$0               | \$0        | \$0            | \$5,000        | \$0                 | \$47,500   |
| 0510-284  | \$0            | \$0             | \$0.00       | \$314,770       | \$75,000     | \$65,000          | \$0          | \$81,228          | \$21,000      | \$2,000     | \$340,800       | \$20,000          | \$75,085   | \$0            | \$10,000       | \$0                 | \$1,310    |
| 0510-285  | \$0            | \$0             | \$0.00       | \$62,500        | \$30,075     | \$10,000          | \$0          | \$0               | \$10,800      | \$2,000     | \$21,057        | \$68,500          | \$0        | \$0            | \$0            | \$0                 | \$48,937   |
| 0510-286  | \$0            | \$0             | \$0.00       | \$6,700         | \$0          | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$1,500 *  |
| 0510-287  | \$2,109,206    | \$1,178,099     | \$0.00       | \$277,313       | \$192,126    | \$0               | \$1,060      | \$0               | \$199,977     | \$750       | \$0             | \$60,000          | \$5,000    | \$123,124      | \$1,600        | \$0                 | \$16,500   |
| 0510-288  | \$343,148      | \$0             | \$0.00       | \$5             | \$4,083      | \$0               | \$750        | \$0               | \$1,371       | \$0         | \$0             | \$1,505           | \$0        | \$0            | \$146          | \$0                 | \$0        |
| 0510-289  | \$0            | \$0             | \$0.00       | \$112,500       | \$67,000     | \$25,000          | \$0          | \$0               | \$27,786      | \$3,000     | \$178,571       | \$65,000          | \$72,000   | \$0            | \$2,500        | \$0                 | \$1,300    |
| 0510-290  | \$0            | \$0             | \$0.00       | \$0             | \$9,700      | \$1,000           | \$0          | \$0               | \$0           | \$350       | \$0             | \$5,000           | \$0        | \$0            | \$0            | \$0                 | \$15,000   |
| 0510-291  | \$0            | \$0             | \$0.00       | \$0             | \$4,300      | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$2,100    |
| 0510-292  | \$0            | \$0             | \$0.00       | \$114,817       | \$28,725     | \$32,258          | \$0          | \$21,739          | \$46,495      | \$0         | \$37,500        | \$49,082          | \$0        | \$0            | \$16,500       | \$0                 | \$147,044  |
| 0510-293  | \$0            | \$0             | \$0.00       | \$5,432         | \$7,500      | \$1,000           | \$2,000      | \$0               | \$0           | \$2,000     | \$0             | \$1,800           | \$19,012   | \$0            | \$0            | \$0                 | \$0        |
| 0510-294  | \$0            | \$79,965        | \$0.00       |                 | \$30,000     | \$0               | \$0          | \$0               | \$14,700      | \$0         | \$0             | \$18,350          | \$0        | \$73,367       | \$2,250        | \$0                 | \$0        |

| Issue No. | Premium Amount | Discount Amount | UW / \$1,000 | UW Spread Total | Bond Counsel | Legal Counsel Fee | Escrow Costs | Feasibility Study | Rating Agency | Trustee Fee | Credit Enhance. | Financial Advisor | Admin. Fee | Bond Insurance | Ads / Printing | Out-of-State Travel | Misc.     |
|-----------|----------------|-----------------|--------------|-----------------|--------------|-------------------|--------------|-------------------|---------------|-------------|-----------------|-------------------|------------|----------------|----------------|---------------------|-----------|
| 0510-295  | \$77,342       | \$0             | \$0.00       | \$30,253        | \$14,925     | \$0               | \$2,500      | \$0               | \$4,000       | \$2,750     | \$0             | \$0               | \$0        | \$0            | \$1,000        | \$0                 | \$0       |
| 0510-296  | \$0            | \$0             | \$0.00       | \$0             | \$14,720     | \$0               | \$5,250      | \$0               | \$0           | \$0         | \$0             | \$3,050           | \$0        | \$0            | \$0            | \$0                 | \$1,000   |
| 0510-297  | \$0            | \$0             | \$0.00       | \$0             | \$32,032     | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$18,831   | \$0            | \$0            | \$0                 | \$5,242   |
| 0510-298  | \$0            | \$3,136         | \$0.00       | \$13,828        | \$5,000      | \$0               | \$0          | \$0               | \$3,200 *     | \$0         | \$0             | \$0               | \$0        | \$11,116 *     | \$1,500 *      | \$0                 | \$0       |
| 0510-299  | \$0            | \$39,249        | \$0.00       | \$37,463        | \$13,000     | \$0               | \$1,400 *    | \$0               | \$5,500 *     | \$0         | \$0             | \$0               | \$0        | \$38,029 *     | \$1,294 *      | \$0                 | \$2,500 * |
| 0510-300  | \$0            | \$0             | \$0.00       | \$188,750       | \$42,345     | \$17,000          | \$500        | \$0               | \$13,500      | \$2,000     | \$191,077       | \$0               | \$37,750   | \$0            | \$2,000        | \$0                 | \$3,839   |
| 0510-301  | \$2,111,699    | \$0             | \$0.00       | \$101,185       | \$5,751      | \$0               | \$1,750      | \$0               | \$15,625      | \$750       | \$0             | \$30,383          | \$0        | \$0            | \$8,000        | \$0                 | \$36,500  |
| 0510-302  | \$0            | \$0             | \$0.00       | \$0             | \$500 *      | \$0               | \$0          | \$0               | \$0           | \$0         | \$0             | \$0               | \$0        | \$0            | \$0            | \$0                 | \$0       |
| 0510-303  | \$0            | \$0             | \$0.00       | \$215,325       | \$46,846     | \$20,000          | \$0          | \$0               | \$6,000       | \$3,000     | \$0             | \$15,467          | \$48,938   | \$0            | \$2,000        | \$0                 | \$5,577   |



## NEW LISTINGS: ISSUE AGENTS *Sorted by issue number*

| Issue No. | Issuer Type       | Sale Type | Bids               | Fin. Advisor            | Bond Counsel                   | Lead Underwriter            | Insurer              | Registrar                    | Trustee                  | Reporter of Bond Info.        |
|-----------|-------------------|-----------|--------------------|-------------------------|--------------------------------|-----------------------------|----------------------|------------------------------|--------------------------|-------------------------------|
| 0509-259  | Public Utility D. | Neg Sale  |                    | Springsted              | Koegen Edwards                 | Lehman Brothers             | FSA                  | WA St Fiscal Agent           | U.S. Bank N.A.           | Koegen Edwards LLP            |
| 0509-260  | County            | Private   |                    |                         |                                | Cashmere Valley Bank        |                      | Okanogan County Treasurer    |                          | Cashmere Valley Bank          |
| 0509-261  | Irrigation Dist.  | Private   |                    |                         |                                |                             | Cashmere Valley Bank | Chelan County Treasurer      |                          | Cashmere Valley Bank          |
| 0509-262  | Port Dist.        | Comp Bids | 7                  | Public Fin. Management  | Preston Gates & Ellis          | Morgan Stanley D. W.        | FGIC                 | Bank of New York             |                          | Preston Gates & Ellis         |
| 0509-263  | State             | Comp Bids | 4                  | Seattle-Northwest Sec.  | Foster Pepper & Shefelman      | Merrill Lynch & Co.         | FSA                  | Bank of New York             |                          | Foster Pepper & Shefelman     |
| 0509-264  | State             | Comp Bids | 5                  | Seattle-Northwest Sec.  | Foster Pepper & Shefelman      | Merrill Lynch & Co.         | FSA                  | Bank of New York             |                          | Foster Pepper & Shefelman     |
| 0509-265  | State             | Comp Bids | 17                 | Seattle-Northwest Sec.  | Foster Pepper & Shefelman      | Bear, Stearns & Co.         |                      | Bank of New York             |                          | Foster Pepper & Shefelman     |
| 0509-266  | County            | Comp Bids | 2                  |                         | Preston Gates & Ellis          | W. R. Kinyon                |                      | Bank of New York             |                          | Preston Gates & Ellis         |
| 0509-267  | City/Town         | Neg Sale  |                    |                         | Foster Pepper & Shefelman      | Seattle-Northwest Sec.      | FSA                  | Bank of New York             | U.S. Bank N.A.           | Seattle-Northwest Sec.        |
| 0509-268  | City/Town         | Neg Sale  |                    |                         | Foster Pepper & Shefelman      | Seattle-Northwest Sec.      | FSA                  | Bank of New York             | U.S. Bank N.A.           | Seattle-Northwest Sec.        |
| 0509-269  | State             | Comp Bids | 5                  | Susan D. Musselman      | Orrick, Herrington & Sutcliffe | Morgan Stanley D. W.        | XL Capital Assurance | Bank of New York             | Bank of New York         | Orrick, Herrington & Sutcliff |
| 0509-270  | State             | Comp Bids | 2                  | Susan D. Musselman      | Foster Pepper & Shefelman      | Citigroup Global Mark.      | XL Capital Assurance | Bank of New York             | Bank of New York         | Foster Pepper & Shefelman     |
| 0509-271  | School Dist.      | Private   |                    |                         | Foster Pepper & Shefelman      | Cashmere Valley Bank        |                      | Thurston County Treasurer    |                          | Foster Pepper & Shefelman     |
| 0509-272  | Housing Auth.     | Private   |                    |                         | Foster Pepper & Shefelman      | Bank of America             |                      | Authority Executive Director |                          | Foster Pepper & Shefelman     |
| 0509-273  | Hospital Dist.    | Private   |                    |                         | Foster Pepper & Shefelman      | Banner Bank                 |                      | Grant County Treasurer       |                          | Foster Pepper & Shefelman     |
| 0509-274  | Housing Auth.     | Neg Sale  | CSG                |                         | Preston Gates & Ellis          | Newman & Assoc.             | Fannie Mae           | U.S. Bank N.A.               | U.S. Bank N.A.           | WA St Housing Fin. Com.       |
| 0509-275  | Housing Auth.     | Neg Sale  | CSG                |                         | Preston Gates & Ellis          | Newman & Assoc.             | Fannie Mae           | U.S. Bank N.A.               | U.S. Bank N.A.           | WA St Housing Fin. Com.       |
| 0509-276  | Housing Auth.     | Neg Sale  | CSG                |                         | Preston Gates & Ellis          | Newman & Assoc.             | Fannie Mae           | U.S. Bank N.A.               | U.S. Bank N.A.           | WA St Housing Fin. Com.       |
| 0509-277  | School Dist.      | Neg Sale  |                    |                         | Foster Pepper & Shefelman      | Seattle-Northwest Sec.      | FSA                  | Bank of New York             |                          | Seattle-Northwest Sec.        |
| 0510-278  | State             | Comp Bids | 7                  | Springsted              | Preston Gates & Ellis          | Morgan Stanley D. W.        | AMBAC                | U.S. Bank Trust N.A.         | U.S. Bank Trust N.A.     | WA St Housing Fin. Com.       |
| 0510-279  | Housing Auth.     | Neg Sale  |                    |                         | Foster Pepper & Shefelman      | Banc of America Sec.        |                      | U.S. Bank N.A.               | U.S. Bank N.A.           | Foster Pepper & Shefelman     |
| 0510-280  | Housing Auth.     | Private   |                    |                         | Foster Pepper & Shefelman      | Banc of America Sec.        |                      | HA Exec. Director            |                          | Foster Pepper & Shefelman     |
| 0510-281  | Housing Auth.     | Private   |                    |                         | Foster Pepper & Shefelman      | Bank of America             |                      | HA Exec. Director            |                          | Foster Pepper & Shefelman     |
| 0510-282  | State             | Comp Bids | 7                  | Seattle-Northwest Sec.  | Foster Pepper & Shefelman      | Citigroup Global Mark.      |                      | Bank of New York             |                          | Foster Pepper & Shefelman     |
| 0510-283  | Housing Auth.     | Neg Sale  |                    |                         | Preston Gates & Ellis          | UBS Finance Services        |                      | Wells Fargo Bank             | Wells Fargo Bank         | WA St Housing Fin. Com.       |
| 0510-284  | Housing Auth.     | Neg Sale  | Springsted         |                         | Preston Gates & Ellis          | Herber J. Simms             | Keybank              |                              | U.S. Bank N.A.           | WA St Housing Fin. Com.       |
| 0510-285  | Housing Auth.     | Neg Sale  | J.H. Brawner & Co. |                         | Preston Gates & Ellis          | Banc of America Sec.        | Bank of America      | Bank of New York             | J.P. Morgan Trust        | Preston Gates & Ellis         |
| 0510-286  | Parks & Rec D.    | Private   |                    |                         | Foster Pepper & Shefelman      | Bank of America             |                      | Kitsap County Treasurer      |                          | Foster Pepper & Shefelman     |
| 0510-287  | City/Town         | Comp Bids | 8                  | Montague DeRose & Assoc | Preston Gates & Ellis          | UBS Fin. Services/Citigroup | FGIC                 | Bank of New York             | Union Bank of California | Preston Gates & Ellis         |
| 0510-288  | School Dist.      | Neg Sale  | A.Dashen & Assoc.  |                         | Foster Pepper & Shefelman      | Seattle-Northwest Sec.      | FSA                  | Bank of New York             | U.S. Bank Trust N.A.     | Seattle-Northwest Sec.        |

| Issue No. | Issuer Type    | Sale Type | Bids | Fin. Advisor           | Bond Counsel              | Lead Underwriter       | Insurer                      | Registrar                     | Trustee               | Reporter of Bond Info.     |
|-----------|----------------|-----------|------|------------------------|---------------------------|------------------------|------------------------------|-------------------------------|-----------------------|----------------------------|
| 0510-289  | Housing Auth.  | Neg Sale  |      | Piper Jaffray Co.      | Gottlieb Fisher & Andrews | Citigroup Global Mark. | Allied Irish Bank            | U.S. Bank N.A.                | U.S. Bank N.A.        | WA St Housing Fin. Com.    |
| 0510-290  | Hospital Dist. | Private   |      | A.Dashen & Assoc.      | Foster Pepper & Shefelman | Bank of America        |                              | Mason County Treasurer        | U.S. Bank Trust N.A.  | Foster Pepper & Shefelman  |
| 0510-291  | City/Town      | Private   |      |                        | Foster Pepper & Shefelman | Cashmere Valley Bank   |                              | Eatonville Town Treasurer     |                       | Foster Pepper & Shefelman  |
| 0510-292  | Port Dist.     | Neg Sale  |      | Seattle-Northwest Sec. | Preston Gates & Ellis     | UBS PaineWebber        | Fortis Bank Letter of Credit | Bank of New York              |                       | Preston Gates & Ellis      |
| 0510-293  | City/Town      | Private   |      | Yeasting & Assoc.      | Preston Gates & Ellis     | Bank of America        |                              | Camas City Finance Director   | Wells Fargo Bank N.A. | Preston Gates & Ellis      |
| 0510-294  | County         | Comp Bids | 5    | Banc of America Sec.   | Foster Pepper & Shefelman | Morgan Stanley D. W.   | FGIC                         | Bank of New York              | Bank of New York      | Banc of America Securities |
| 0510-295  | School Dist.   | Neg Sale  |      |                        | Foster Pepper & Shefelman | Seattle-Northwest Sec. | FSA                          | Bank of New York              |                       | Seattle-Northwest Sec.     |
| 0510-296  | City/Town      | Private   |      | Gaidos Consulting      | Foster Pepper & Shefelman | Bank of America        |                              | Woodinville City Finance Dire | Bank of New York      | Foster Pepper & Shefelman  |
| 0510-297  | Housing Auth.  | Private   |      |                        | Preston Gates & Ellis     |                        | People's Bank                | Wells Fargo Bank N.A.         |                       | WA St Housing Fin. Com.    |
| 0510-298  | City/Town      | Neg Sale  |      |                        | Preston Gates & Ellis     | Martin Nelson & Co.    | FSA                          | Bank of New York              |                       | Martin Nelson & Co.        |
| 0510-299  | County         | Neg Sale  |      |                        | Preston Gates & Ellis     | Martin Nelson & Co.    | AMBAC                        | Bank of New York              |                       | Martin Nelson & Co.        |
| 0510-300  | Housing Auth.  | Neg Sale  |      |                        | Preston Gates & Ellis     | Newman & Assoc.        | Wells Fargo N.A.             | U.S. Bank N.A.                | U.S. Bank N.A.        | WA St Housing Fin. Com.    |
| 0510-301  | County         | Neg Sale  |      | Seattle-Northwest Sec. | Gottlieb Fisher & Andrews | UBS Financial Services | FSA                          | Bank of New York              | U.S. Bank N.A.        | Seattle-Northwest Sec.     |
| 0510-302  | Fire Dist.     | Private   |      |                        | Preston Gates & Ellis     | Summit Bank            |                              | Skagit County Treasurer       |                       | Preston Gates & Ellis      |
| 0510-303  | Housing Auth.  | Neg Sale  |      | CSG                    | Preston Gates & Ellis     | Newman & Assoc.        | Fannie Mae                   | U.S. Bank N.A.                | U.S. Bank N.A.        | WA St Housing Fin. Com.    |



# 5 WAYS TO LEARN MORE ABOUT PUBLIC DEBT IN WASHINGTON STATE

## ■ **PUBLIC DEBT BIMONTHLY UPDATE**

This newsletter provides information on bonds and other types of debt issued by local and state government. Print and electronic editions are available every other month, or six times per year. Back issues are posted on our web page.

## ■ **MONTHLY SPREADSHEET OF DEBT ISSUE DATA**

Available as an Excel 2000 file and distributed as an e-mail attachment *every* month. Now posted on our web page.

## ■ **ARCHIVES OF DEBT ISSUE INFORMATION**

To receive a copy of an official statement or a "Bond 101" disclosure report form, please fill out a "Bond Issue Info Request Form" on our web site.

## ■ **THE PUBLIC DEBT REPORT: AN ANALYSIS OF BOND AND OTHER DEBT ISSUES BY LOCAL AND STATE GOVT.**

Our annual wrap-up of debt-issue activity by local and state government is offered in electronic and print editions each year.

## ■ **THE GO REPORT: AN ANALYSIS OF OUTSTANDING GENERAL-OBLIGATION MUNICIPAL DEBT**

The results of our annual survey of local government debt capacity are offered in electronic and print editions each year.

ALL OF THESE SERVICES ARE FREE. TO GET ON A DISTRIBUTION LIST, FILL OUT THE SUBSCRIPTION FORM ON OUR WEB PAGE.

## ***CTED Bond Users Clearinghouse***